





Southeast User's Group 2023 – Training Session

Agenda

Welcome and Introductions 9:30



9:35 System Center

10:45 Break

11:00 PQ Dashboard

12:30 Lunch

SE Browser 1:00

2:30 Break

2:45 openSEE

PQDigest Demonstration (if time allows)

Adjourn 4:30





Southern Company









System Center

Configuration tool for openXDA and the associated suite of tools

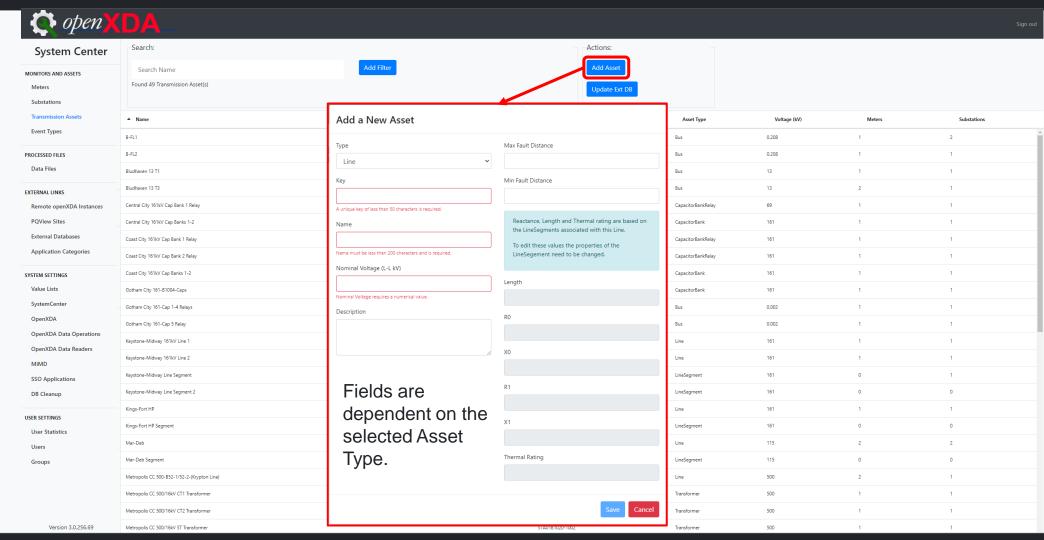
- Asset, Substation, and Asset Group Configuration
- Value Lists
- New Meter Wizard
- Additional Fields
- Meter Maintenance/Test Mode
- Data Files
- Remote openXDA Instances



Transmission Assets

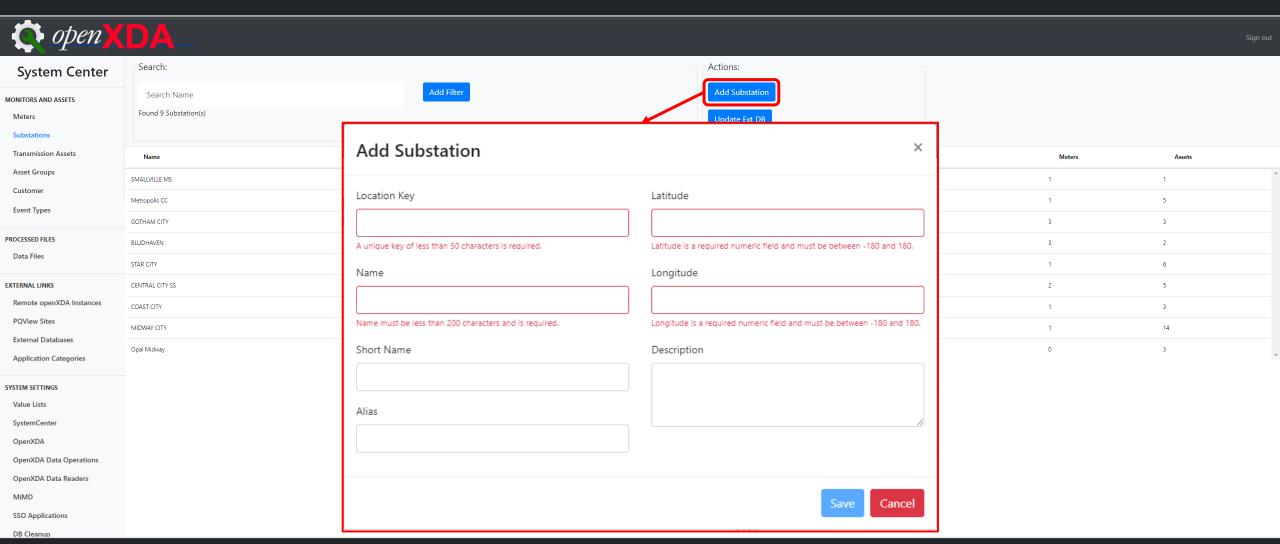
openXDA has moved to an Asset-centric Model in version 3.0

- Asset types:
 - Breaker
 - Bus
 - CapBank
 - CapBank Relay
 - DER
 - Line
 - Transformer



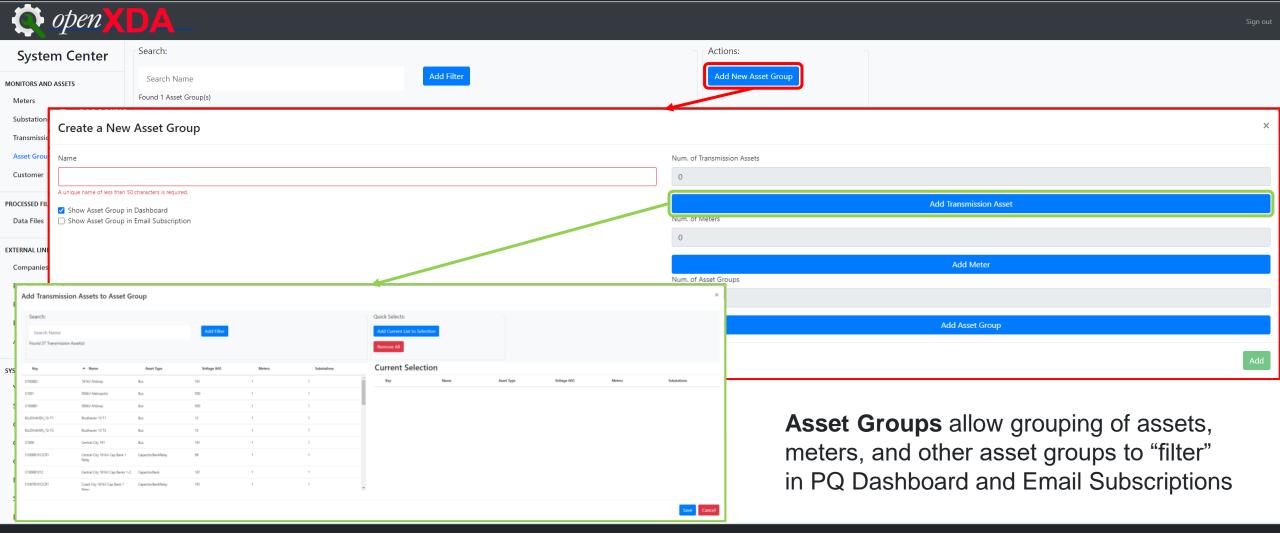


Substations



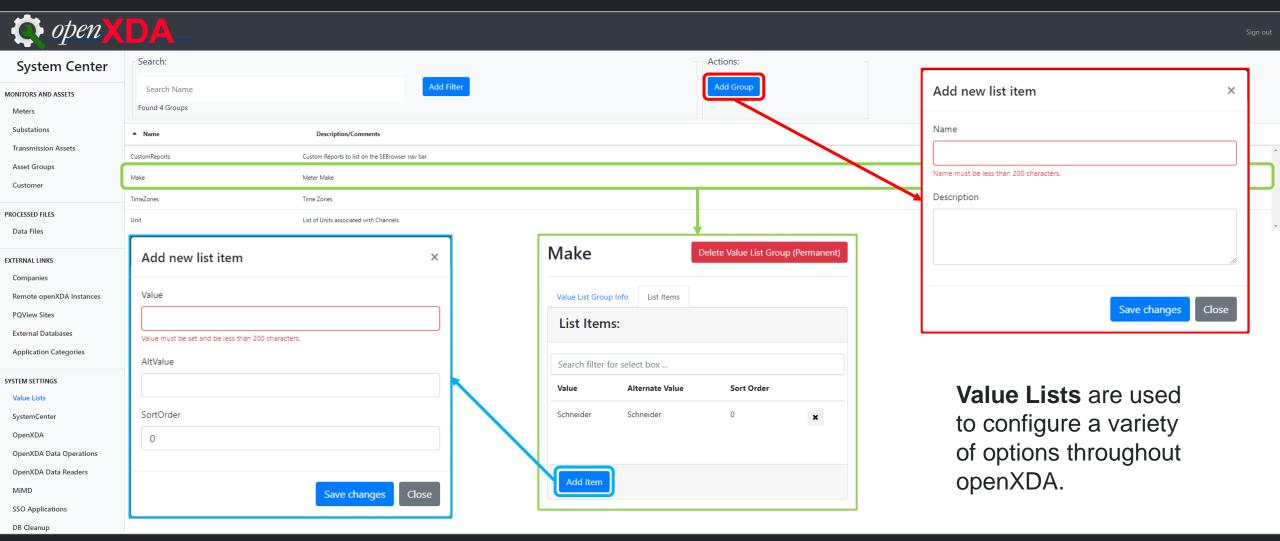


Asset Groups





Value Lists





Value Lists are highly customizable; however, some have specific purposes.

Value Lists of Note:

- CustomReports configures which Custom Reports are available in SE Browser.
- Unit a list of units associated with Channels.
- TimeZones time zones associated with Meters.
 - The Alternate Value of List Items in this Value List Group must match a Windows time zone.
- Make a list of makes associated with Meters.
- Model a list of models associated with Meters.



New Meter Wizard

- Progress is saved and can be picked back up if interrupted.
- Updated to walk through each step necessary for the configuration of a meter, including its substation and assets.
 - Fewer clicks necessary to configure the entire meter start to finish.

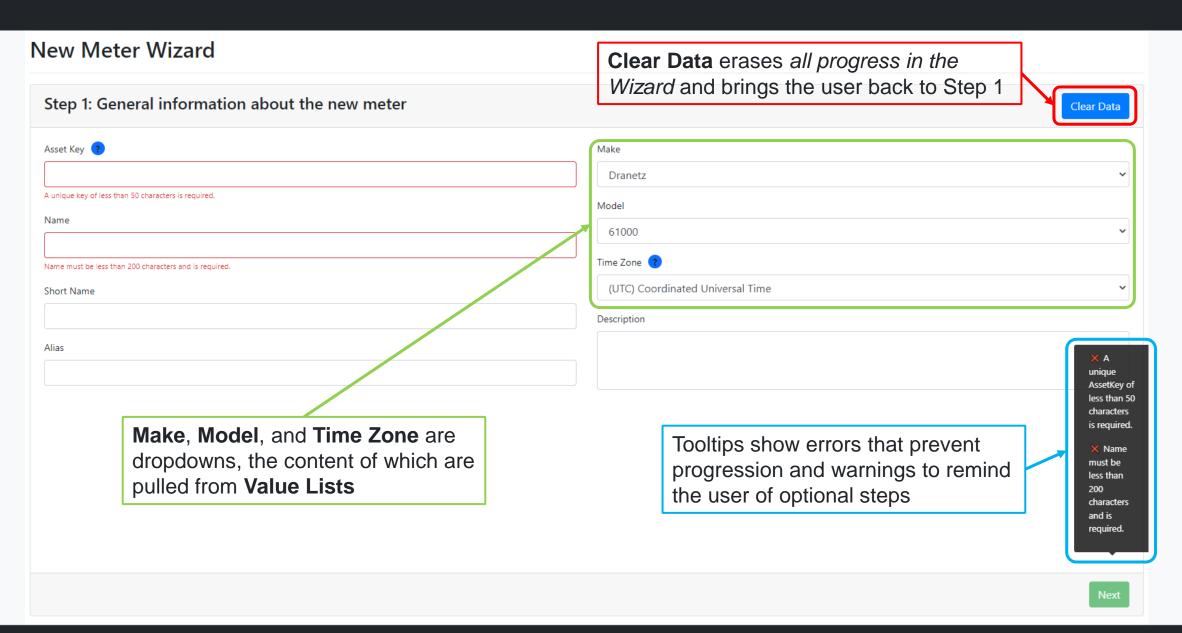
Primary Configuration:

- 1. General info
- 2. Substation
- 3. Event Channels
- 4. Trend Channels
- 5. Assets
- 6. Asset Connection

Optional Configuration:

- 7. Additional Fields
- 8. External Databases
- 9. Asset Groups and Customers
- 10. Additional Fields (for assets added during NMW)
- 11. Asset Groups and Customers (for assets added during NMW)
- 12. Line Segment Wizard (for lines added during NMW)



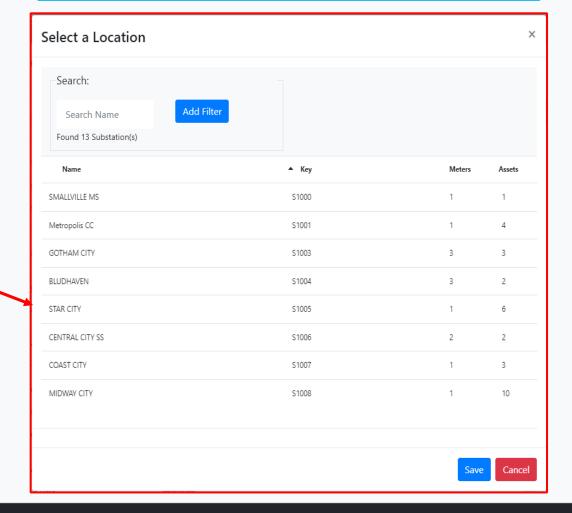




New Meter Wizard Step 2: Substation information for the new meter Clear Data Alias Select Location Create New Location Key Latitude A unique key of less than 50 characters is required Name equired numeric field and must be between -180 and 180. Longitude Name must be less than 200 characters and is required. Short Name Longitude is a required numeric field and must be between -180 and 180. Description Prev

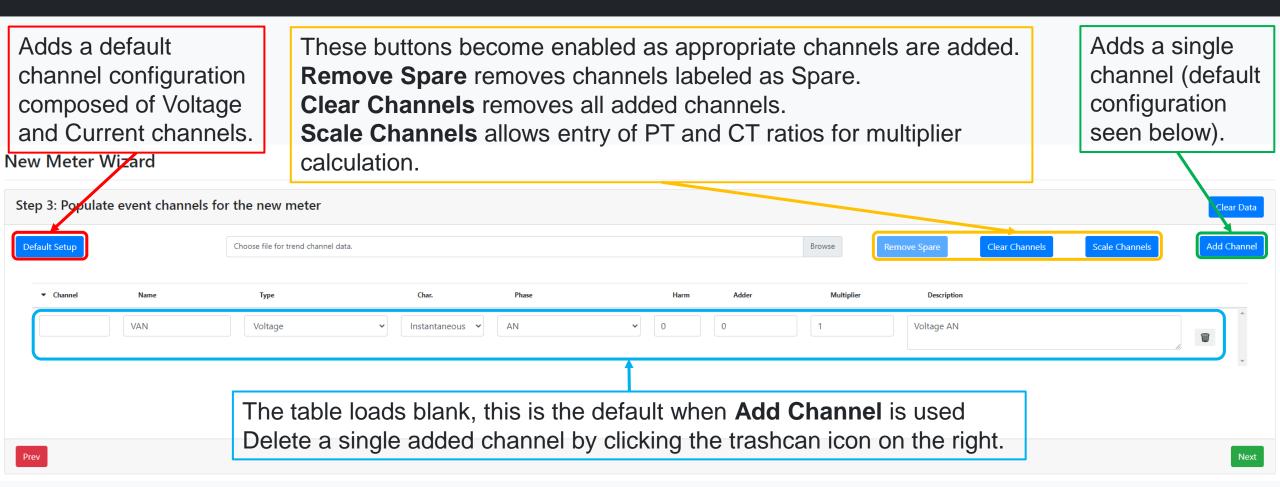
Clear a selected Substation

Next saves entered info as a new Substation



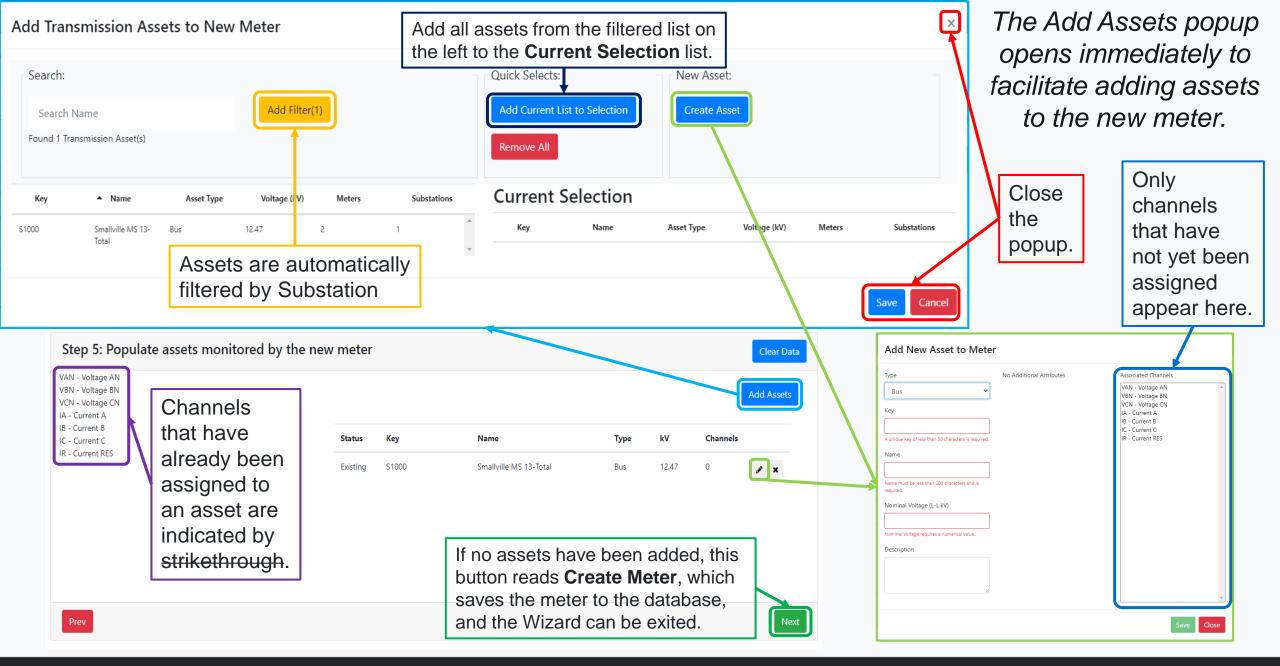


All steps after Step 2 can be skipped



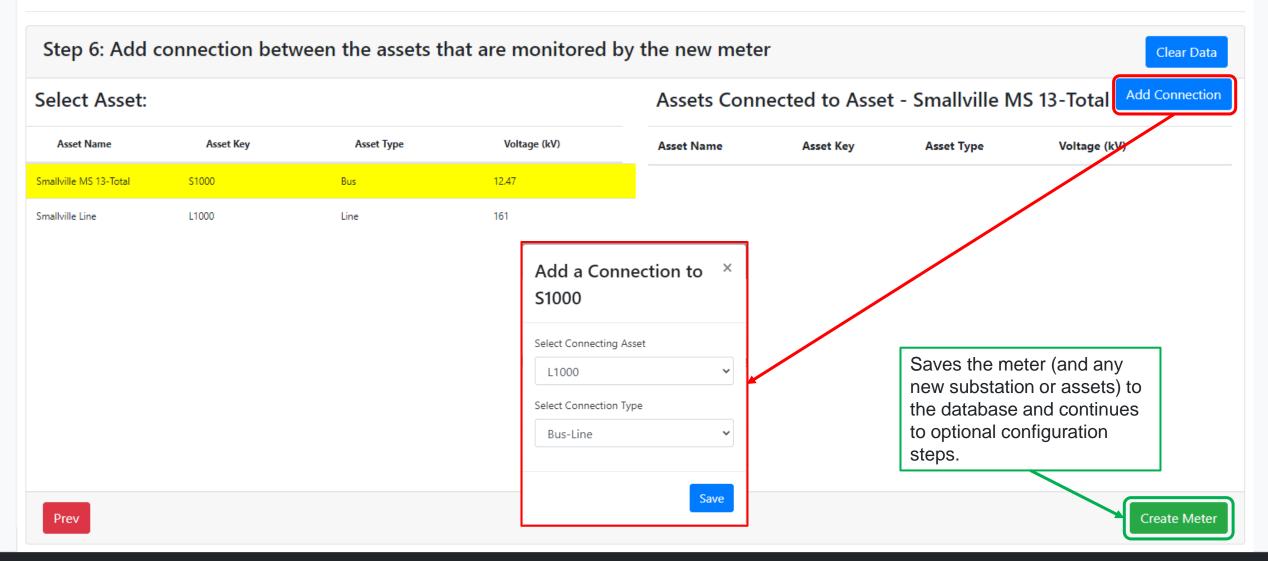
Step 4: Populate trend channels for the new meter appears nearly identical, but trend channels can only be added using a pqd file.





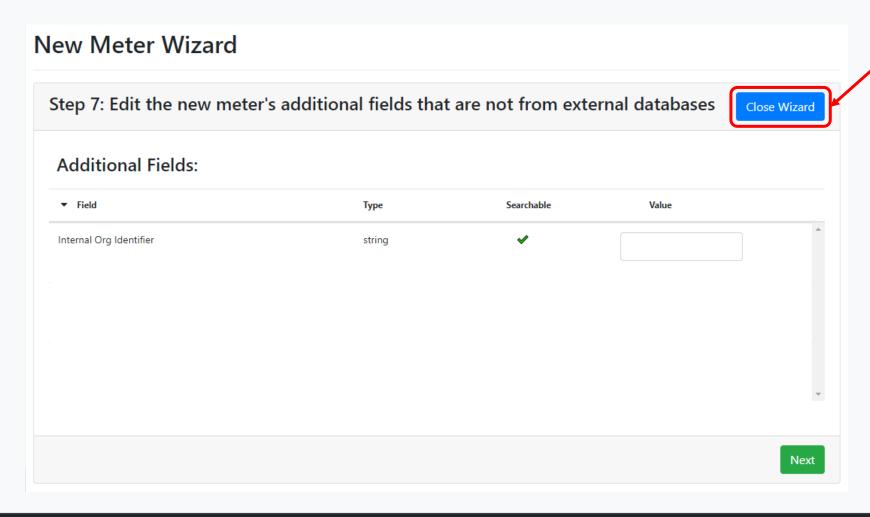


New Meter Wizard





Optional Configuration Steps



Clear Data becomes Close Wizard and directs the user back to the Meters main page
Once this button has been clicked, the user cannot return to the Wizard

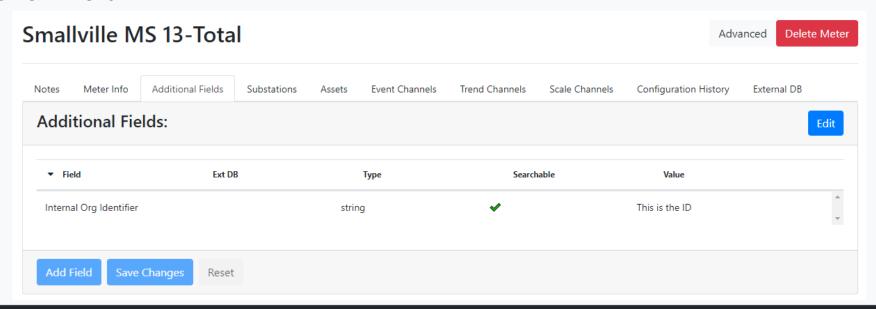
- Asset steps (11 and 12)
 only offered if a new asset
 was added in step 5
- Line Segment step (13)
 only offered if a new line
 was added in <u>step 5</u>

See <u>slide 9</u> for the complete list and order of Optional Configuration Steps



Additional Fields

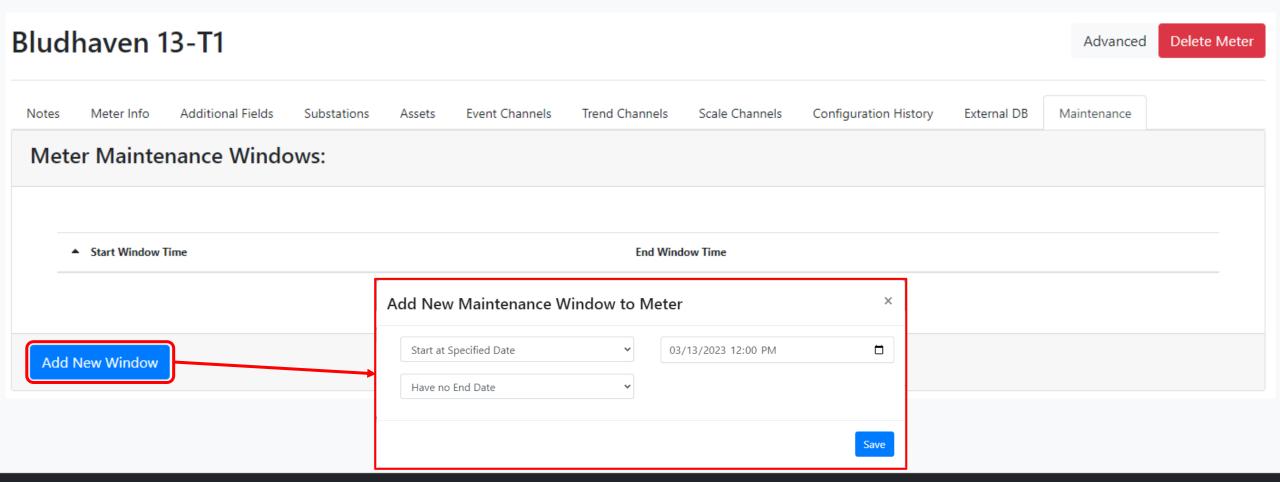
- Available for Meters, Substations, Transmission Assets, Customers, and Users.
- Assign custom values to individual entries that can be used in System Center searches or to pull data from external databases.
- Value Lists can be used as a Type to preset the available Values for a given Additional Field.





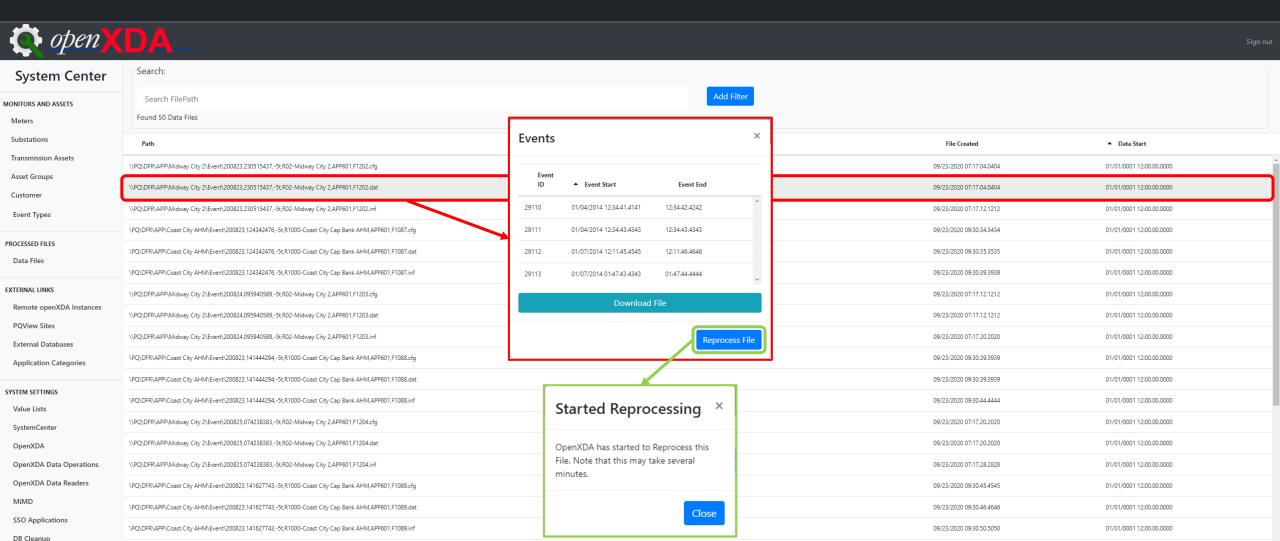
Maintenance/Test Mode

Meters can be placed in "Maintenance" or "Test" Mode to mark any incoming events as "Test" type



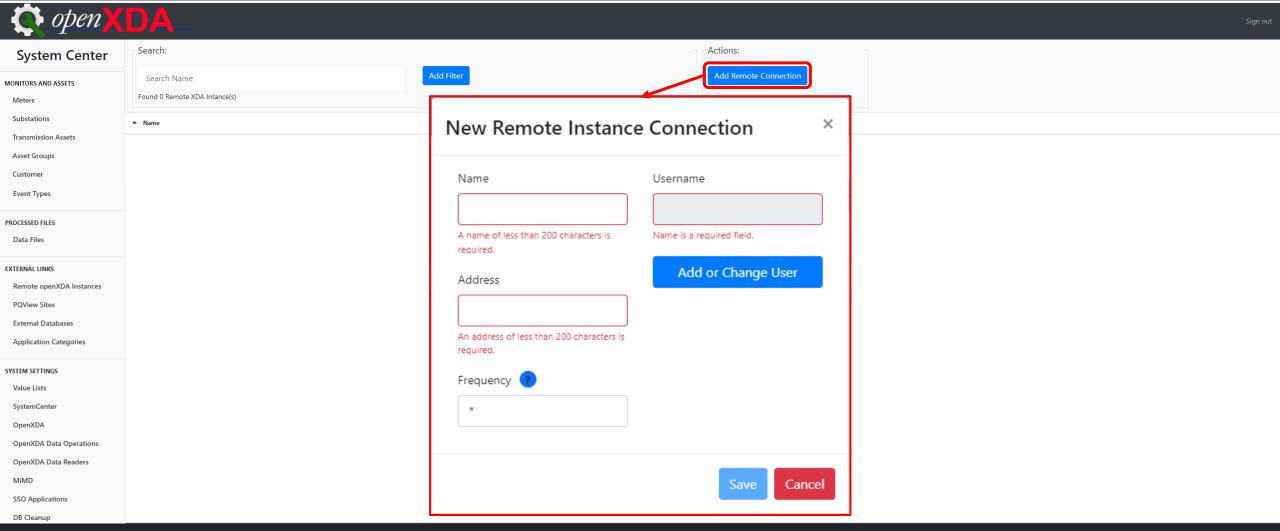


Data Files





Remote openXDA Instances





System Center	Search:		Actions:		
TORS AND ASSETS	Search Last Name	Add Filter	Add User		
eters	Found 1 User Accounts				
ostations	▲ User Name First Name	Last Name Phone	Email		
smission Assets et Groups comer nt Types	A database user is required to allow access to the remote instance	Add User		×	
SED FILES Files		A Name of less than 200 characters is required.			
AL LINKS ote openXDA Instances ew Sites		○ Active Directory User			Name (Username) and
nal Databases		Password	Phone		Password are the only required fields for
SETTINGS Lists		First Name	Email		Database Users. Be sure Approved is
nCenter KDA KDA Data Operations		Last Name	Change Password On		checked and Change
KDA Data Readers			03/03/2024		Password On is appropriately set.
Applications		☐ Locked Out ✓ Approved	☐ Phone Confirmed☐ Email Confirmed		appropriatory cot.
TINGS				Save	
ps					



Version 3.0.245.69

System Center Remote Delete Remote openXDA Instance Connection MONITORS AND ASSETS Remote Meters Remote Assets System Settings Remote XDA Instance Connection Information: Substations Transmission Assets Name Username Asset Groups Remote Test Customer **Event Types** Address Add or Change User http://127.0.0.1:8989 Test Remote Connection PROCESSED FILES Frequency ? Data Files Push Meters and Assets to Remote **EXTERNAL LINKS** Remote openXDA Instances Clear Changes **PQView Sites External Databases Application Categories** Test Connection X SYSTEM SETTINGS **Push Remote Config** Succeeded Once a connection has been SystemCenter Succeeded OpenXDA established, Meter and Asset **OpenXDA Data Operations** Connection made to remote XDA server. configuration and data can OpenXDA Data Readers MiMD be pushed to the remote Config push successfully intialized. Local SSO Applications XDA is attempting to push the config to instance in the Remote Ok DB Cleanup remote XDA. Check local XDA error log for Meters and Remote Assets USER SETTINGS any unpushed remotes. User Statistics tabs. Users Ok



Visualization

System Overview







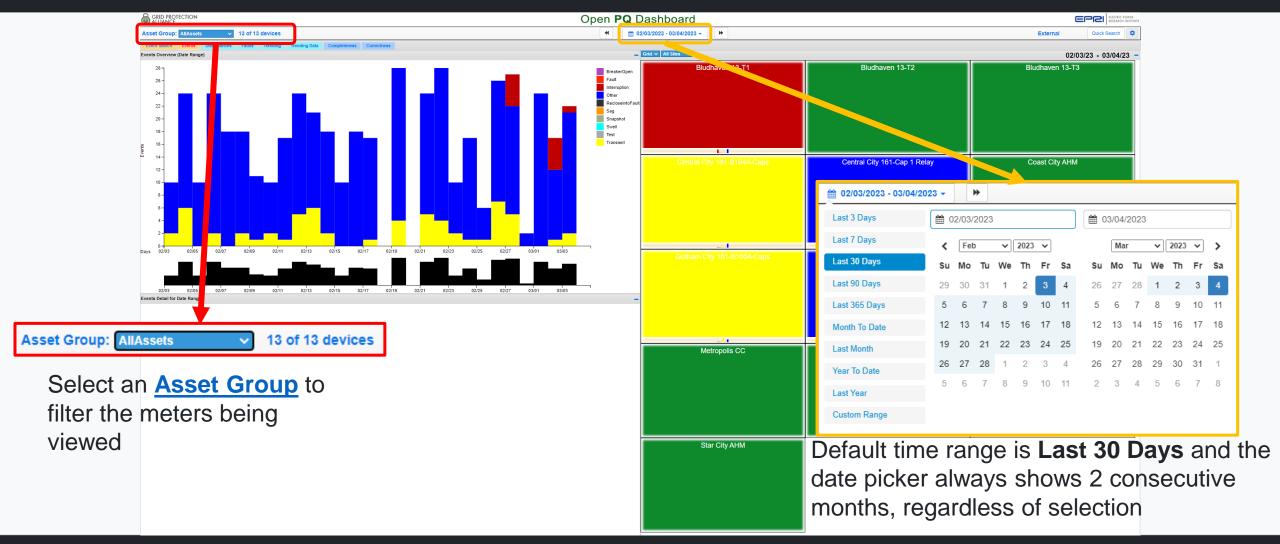


Waveform of Focus



- View the results of openXDA's analysis in stats tables, charts, and waveforms.
- From wide area down to single waveform focus.
- Rebranding of SE Browser to PQ Browser as its functionality expands.

PQPashboard

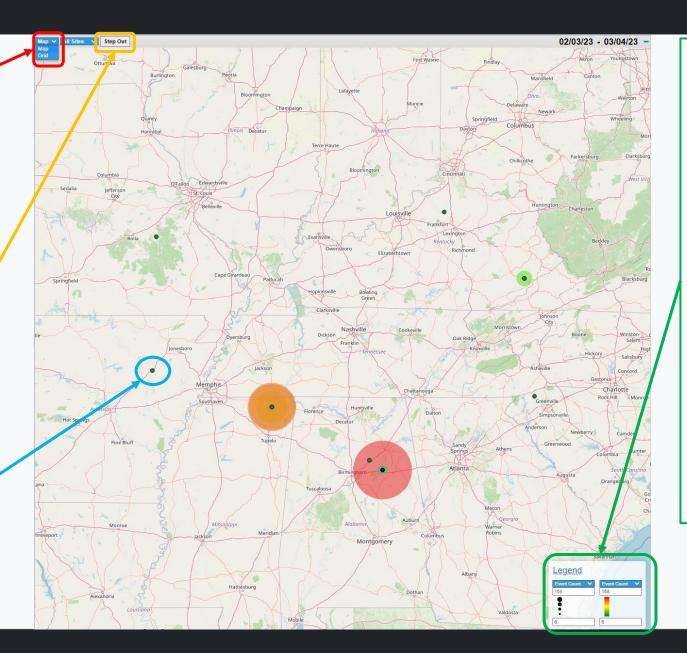




Use the dropdown above the **Grid** to change to the **Map** view.

If the selected Asset Group is part of another Asset Group, the option to **Step Out** in the hierarchy is available on both the **Grid** and **Map** view.

The dots on the map represent substations, based on the Longitude and Latitude configured in System Center.



The "auras" around the substation locations are configured using the Legend at the bottom right of the Map. Min and Max auto fills based on available data when a data type is selected.

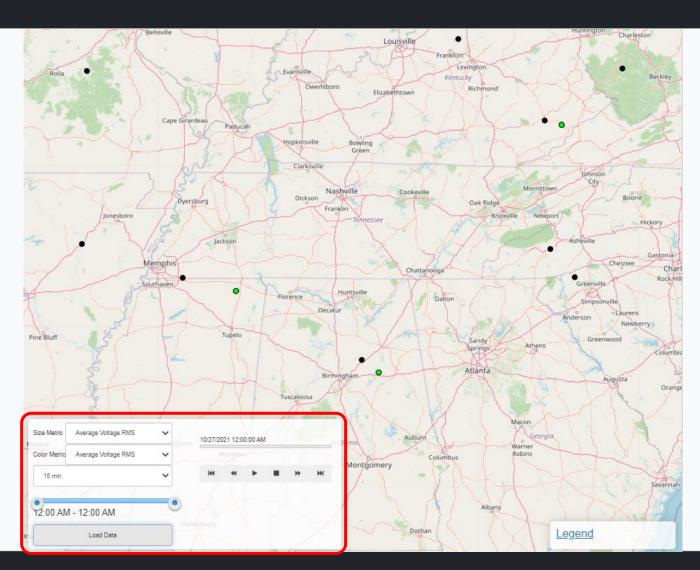
Available data types:

- Event Count
- Sag Count
- Swell Count
- Interruption Count
- Sag Minimum
- Swell Maximum
- Maximum Voltage RMS
- Minimum Voltage RMS
- Average Voltage RMS
- Maximum Voltage THD
- Minimum Voltage THD
- Maximum Short Term Flicker
- Minimum Short Term Flicker
- Average Short Term Flicker

Map Animations

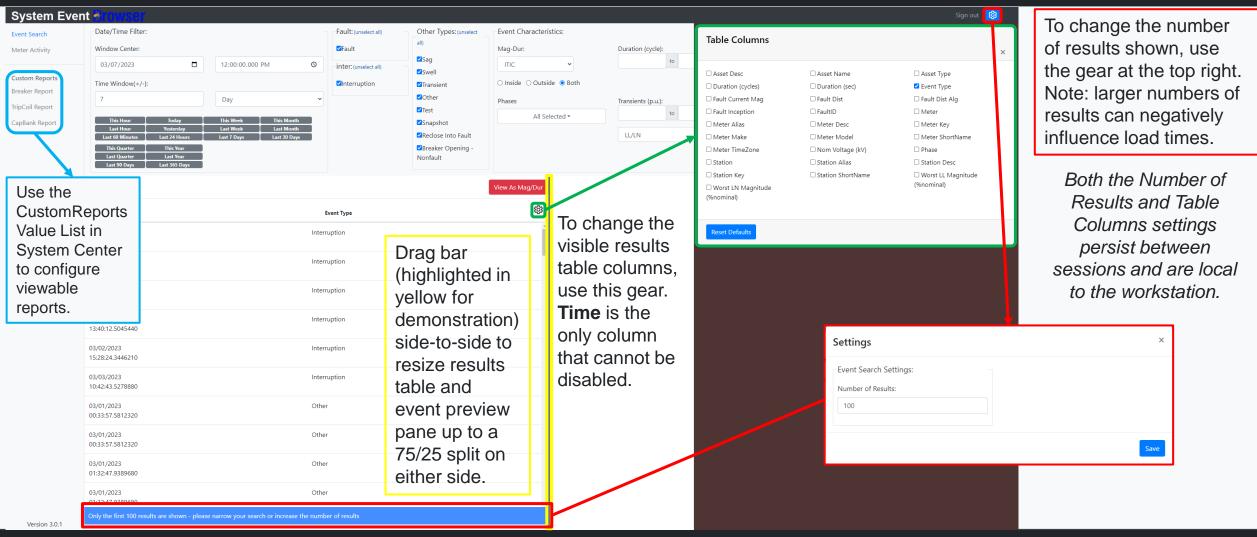
When the **Trending Data** tab is selected, the animation feature can be used by selecting a day from the bar chart on the left.

- Size and Color Metric functions the same as the Legend, though limited to Min, Max and Average of Voltage RMS, Voltage THD, and Short Term Flicker.
- Select an appropriate interval from the dropdown.
 - 1, 5, 10, 15, 20, 30, and 60 min intervals available.
- Select the time range to be viewed using the sliders.
- Click Load Data for the animation controls to become available.
- The trending data can now be "stepped through" or played as an animation to view the effects across your system.





System Event **Browser**





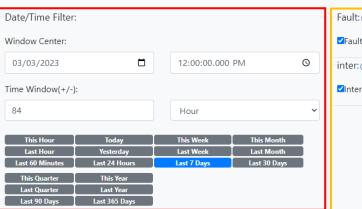
Event Characteristics

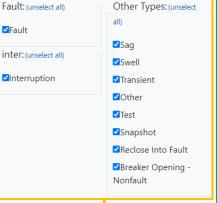
- Filter by where the events sit on a given Mag-Dur curve.
- Filter by Phase.
- Filter by **Duration** in cycles.
- Filter by Line to Line or Line to Neutral **Magnitude** (per unit).
 - These filters become unavailable if their associated event type is filtered out.

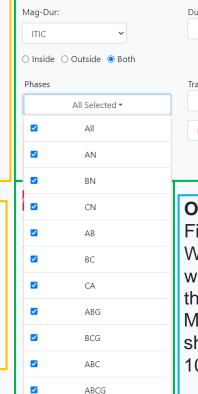
Hide/Reset Filters

To give more room to your search results and event preview, the **Hide Filters** button will hide the entire filter bar, showing only the selected time window. If a filter other than time has been applied, the button will turn yellow.

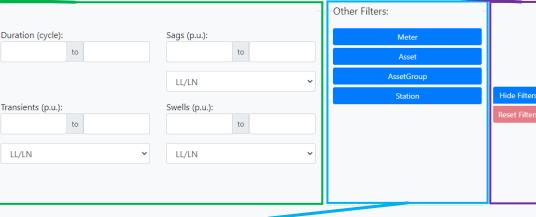
Reset Filters will reset all applied filters except time window.







Event Characteristics:



Date/Time Filter

The selected date and time is the center point for the window. The **Time Window(+/-)** field does not accept decimals.

Quick picks (below) highlight in blue when selected.

Event Type Filter

Available Event Types and their organization into categories are configurable in System Center under **Event Types**.

Other Filters

Filter by **Meter**, **Asset**, **Asset Group**, and/or **Substation**.

When a filter of the given type is selected, the associated button will turn yellow and show a count of the number of selections in

the filter.

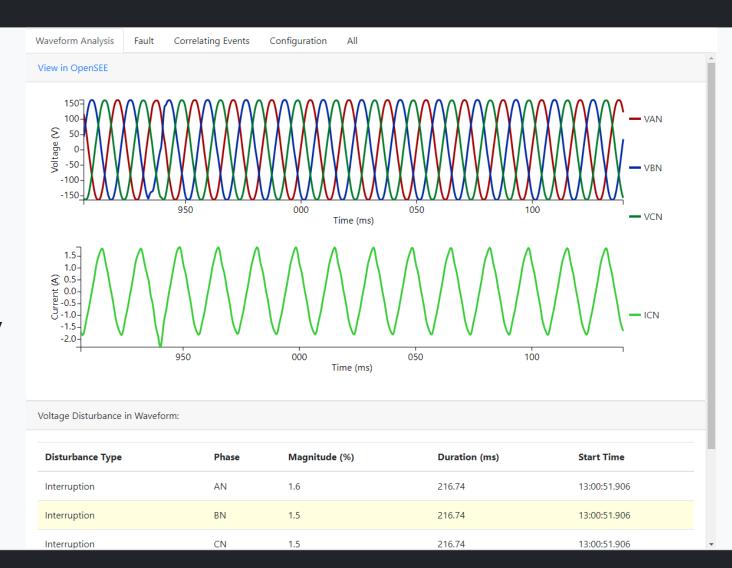
Mousing over the button shows the selections (up to 10).





Event Preview Pane

- When an event from the results list is selected, the Event Preview Pane is populated to the right.
- View details about the event and asset.
- Available widgets/cards are configurable (currently through the database, UI coming soon).
- Ability to configure tabs coming soon.





Available Widgets/Cards

Widget Name	Description	Current Tab Location(s)	Default?
Waveform Preview	Shows the waveform preview(s) and View in openSEE link.	Waveform Analysis & All	Yes
Interruption Report	PQI interruption report	Configuration & All	No
Fault Evolution Summary	Shows the Evolution, Inception, and Duration of a fault	Waveform Analysis & All	No
Voltage Disturbance in Waveform	Shows the voltage disturbances in the waveform, highlights the worst disturbance	Waveform Analysis & All	Yes
Correlated Sags	Shows time-correlated sags	Correlating Events & All	Yes
Line Parameters	Shows the line parameters	Fault & All	No
File Info	Shows the file path for the file containing the event, a link to System Center Configuration History, and Channel Mappings	Configuration & All	No
Asset History	Shows asset lifetime stats and event history	Fault & All	Yes
Breaker Performance	TCE performance during the selected event	All	No
Historic Breaker Performance	History of selected TCE parameters	All	No
EPRI CapBank Analytic	CapBank analytic for the selected event	All	No
Notes	Shows notes for the event	Configuration & All	Yes

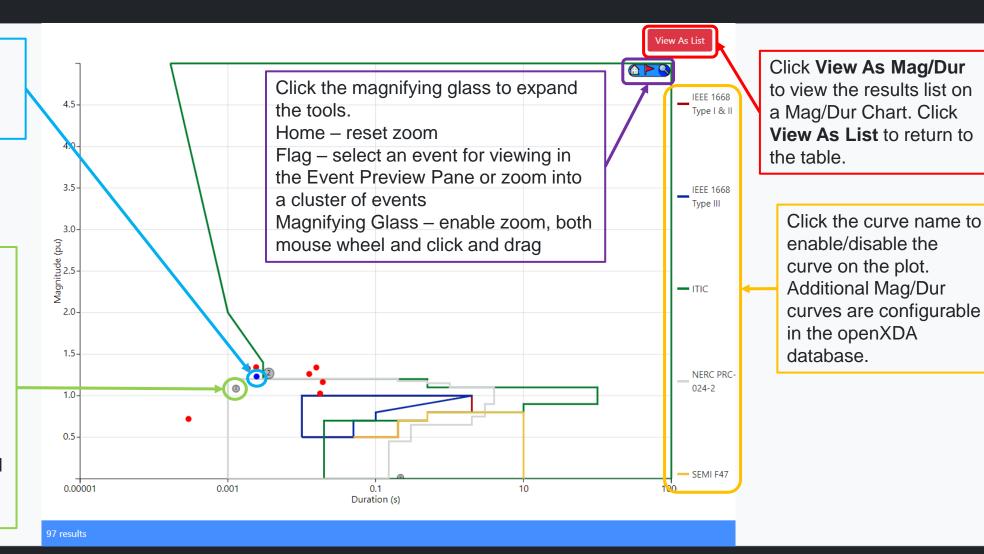
Additional widgets/cards may be available and not listed due to being developed for tools used at specific utilities. Contact GPA for more information or to develop a custom widget/card.



Mag/Dur Chart

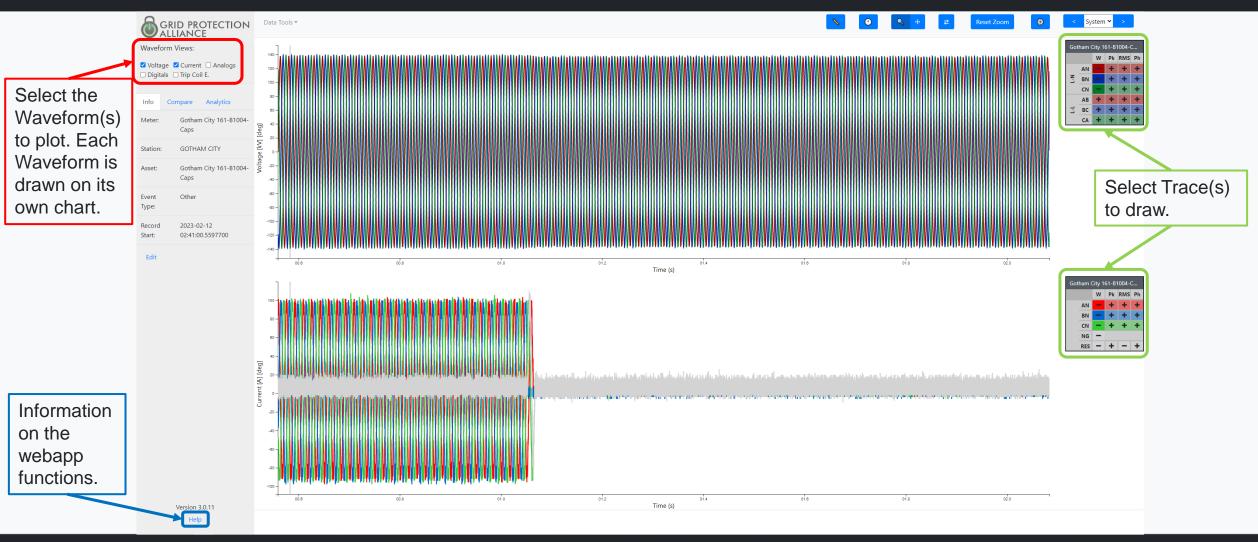
If an event was selected from the table, it will appear blue on the Mag/Dur Chart.

If multiple events have similar magnitude and duration, they are combined on the chart into a single dot with the number signifying the number of events in that cluster. Zoom in (mouse wheel or click and drag while) or use the flag tool (top right) to view the individual events.

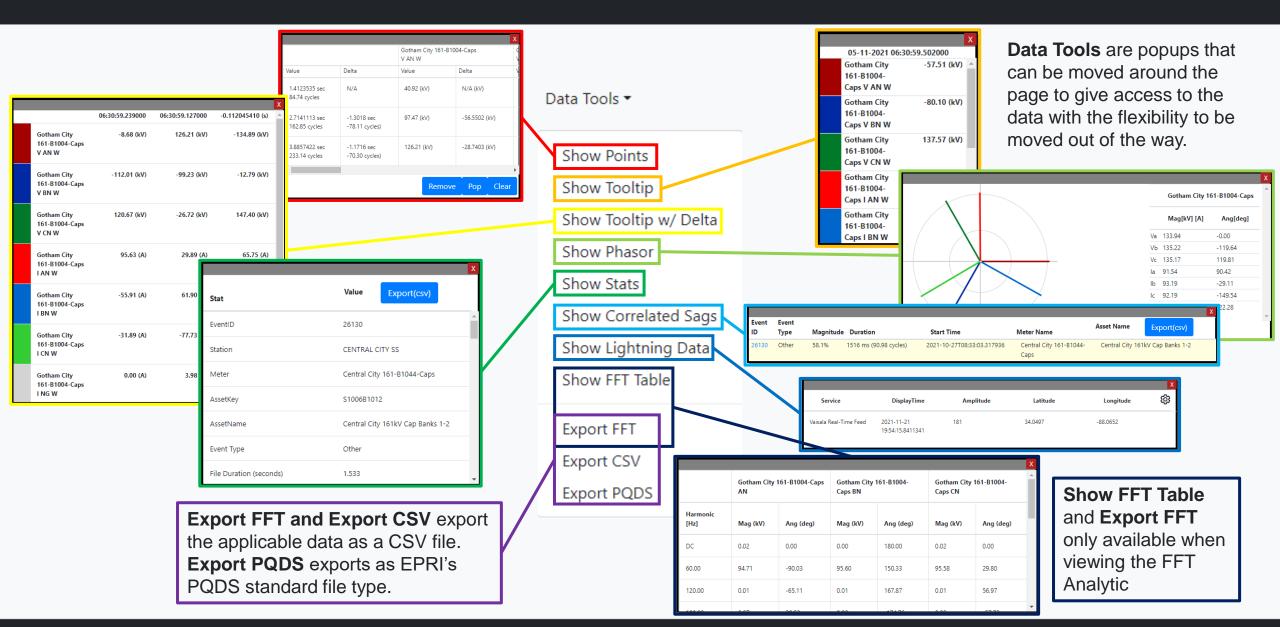


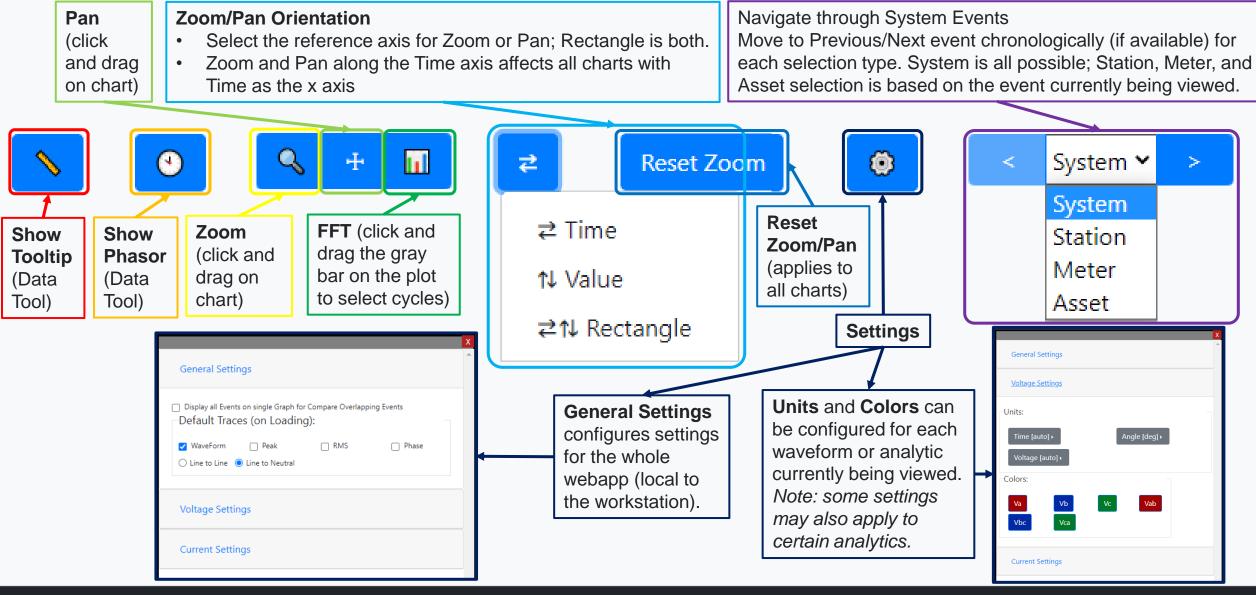












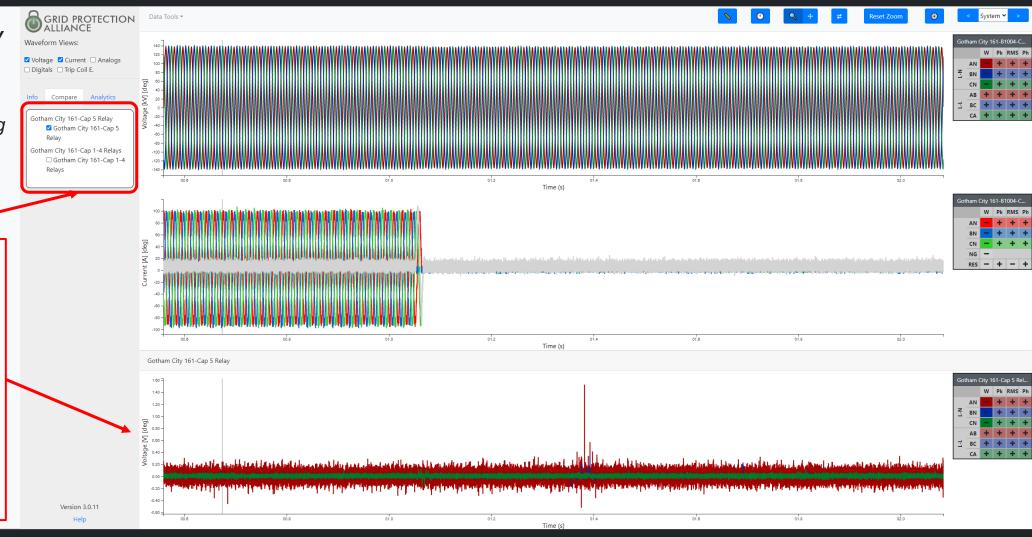
Compare tab

Ensure the Setting Display all events on single Graph for Compare Overlapping Events is unchecked before selecting this tab. This feature is still in development and can cause the application to lock up.

Shows the assets with correlating events. Select one or more to plot these for comparison.

Each waveform for the

Each waveform for the selected event(s) is drawn on a separate chart, with the time axis matching that of the original regardless of the duration of the event selected to compare.





Analytics

